

**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. E-MAIL CONTACT AT FILER (optional)

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

**FALCON INTERNATIONAL BANK**  
**19230 Stone Oak Parkway**  
**San Antonio, Texas 78258**

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME  
**HYG HOMES LLC**

OR

1b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

**84 NE Loop 410, Suite 252** **San Antonio** **TX** **78216** **USA**

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME  
**FALCON INTERNATIONAL BANK**

OR

3b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

**19230 Stone Oak Parkway** **San Antonio** **TX** **78258** **USA**

4. COLLATERAL: This financing statement covers the following collateral:

**SEE EXHIBIT "1" ATTACHED HERETO AND INCORPORATED HEREIN BY REFERENCE.**

5. Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, item 17 and Instructions)  being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:  
 Public-Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:  
 Agricultural Lien  Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable):  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:  
**Ln#05-541011-12**

1. This FINANCING STATEMENT covers the following collateral:
  - A. (i) All of the personal property and/or fixtures of every kind and nature whatsoever now or hereafter owned by Grantor, in or hereafter placed in or used or that may become used in connection with or in the operation of the Real Property (as hereinafter defined), together with additions thereto, or replacements, and substitutions therefor, (ii) any and all Contracts for Deed, Contracts for Sale, Earnest Money Contracts, all monetary payments and receipts on Contracts for Deed, Contracts for Sale, Earnest Money Contracts, Deposit Accounts (including accounts holding security deposit), funds, Accounts, Instruments, Documents, General Intangibles, and Chattel Paper, Software, and Payment Intangibles, now owned by Grantor or that may hereafter be acquired by Grantor, arising from the development, construction, use, occupancy, operation, maintenance, or enjoyment of the ownership of the Real Property described herein or by virtue of any transaction related to the Real Property described herein, including but not limited to the sale of lots or tracts, out of the land included herein and (iii) the proceeds of all of the foregoing.
  - B. (i) All building materials and equipment, fixtures, and articles of personal property, now or hereafter attached to, or placed in or used, or that may become used, in connection with or in the operation of the Real Property, including but not limited to, all lighting, heating, ventilating, air conditioning, plumbing and landscaping materials and supplies, together with additions thereto, replacements and substitutions thereof; (ii) all plans, specifications, site improvement data, surveys, engineering studies, maps, photographs, contracts, and subcontracts relating to the Real Property, including but not limited to all construction contracts and sales contracts and all Contracts for Deed; (iii) all permits, licenses, franchises, certificates and other rights and privileges obtained in connection with the Real Property; (iv) all proceeds payable under any policy of insurance relating to the Real Property or resulting from the taking of all or part of the Real Property or any rights appurtenant thereto for any public or quasi public use by right of eminent domain, or by purchase in lieu thereof; (v) all names, tradenames and trademarks under which the Real Property is operated or known; (vi) all other interests of every kind and character which Debtor now has or at any time hereafter acquires in and to the Real Property and the personal property described herein; and (vii) the proceeds of all of the foregoing.
  - C. However, should the Real Property, or a parcel of the Real Property, be located in an area designated by the Administrator of the Federal Emergency Management Agency as a special flood hazard area and in which flood insurance has been made available under the National Flood Insurance Act of 1968, 42 U.S.C. § 4001 et seq., the personal property secured by this Financing Statement and located on the applicable parcel shall be limited to those items specifically covered (currently or hereafter) by Coverage A of the standard flood insurance policy issued in accordance with the National Flood Insurance Program or under equivalent coverage similarly issued by a private insurer to satisfy the National Flood Insurance Act (as amended).

2. The Real Property is described as follows:

**Lot 1, Block 1, NCB 15008, JAVIER AND NORMA L. PLATA AND SONS SUBDIVISION, an addition to the City of San Antonio, Bexar County, Texas, according to the plat thereof recorded in Volume 9650, Page 204, Deed & Plat Records, Bexar County, Texas.**

EXHIBIT 1

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