

# HYG Homes LLC

## Balance Sheet

As of April 30, 2024

|  | TOTAL                 |
|--|-----------------------|
| <b>ASSETS</b>                          |                       |
| Current Assets                         |                       |
| Bank Accounts                          |                       |
| Falcon Bank 1220                       | 39,662.12             |
| Money Market                           | 985.09                |
| Vantage Checking                       | 0.00                  |
| <b>Total Bank Accounts</b>             | <b>\$40,647.21</b>    |
| Other Current Assets                   |                       |
| Escrow Account 1014                    | 3,315.34              |
| Escrow Account 1112                    | 2,934.96              |
| Escrow Account 1221                    | 1,516.24              |
| Escrow Account 2816                    | 2,596.46              |
| HYG Developer Expenses paid            | 11,485.00             |
| Loans to Others                        |                       |
| Loan HYG Investments LLC               | 0.00                  |
| Loan HYG Real Estate LP                | 400.00                |
| <b>Total Loans to Others</b>           | <b>400.00</b>         |
| <b>Total Other Current Assets</b>      | <b>\$22,248.00</b>    |
| <b>Total Current Assets</b>            | <b>\$62,895.21</b>    |
| Fixed Assets                           |                       |
| MARSHALL LAND                          | 400,000.00            |
| PLATA LAND                             | 550,000.00            |
| SHEILA LAND                            | 350,000.00            |
| TERENCE LAND                           | 170,000.00            |
| <b>Total Fixed Assets</b>              | <b>\$1,470,000.00</b> |
| Other Assets                           |                       |
| CD Investment                          | 1,400,000.00          |
| Deposit Escrow Real Estate             | 0.00                  |
| <b>Total Other Assets</b>              | <b>\$1,400,000.00</b> |
| <b>TOTAL ASSETS</b>                    | <b>\$2,932,895.21</b> |
| <b>LIABILITIES AND EQUITY</b>          |                       |
| Liabilities                            |                       |
| Current Liabilities                    |                       |
| Other Current Liabilities              |                       |
| Bexar County Property Tax              | 0.00                  |
| Payroll Liability                      |                       |
| Employee Payroll Liabilities           | 0.00                  |
| Employer Payroll Liabilities           | 0.00                  |
| <b>Total Payroll Liability</b>         | <b>0.00</b>           |
| Pending Cash Buyer at Closing          | 0.00                  |
| <b>Total Other Current Liabilities</b> | <b>\$0.00</b>         |

|                                       | TOTAL                 |
|---------------------------------------|-----------------------|
| <b>Total Current Liabilities</b>      | <b>\$0.00</b>         |
| Long-Term Liabilities                 |                       |
| Constructora HYG del Bajio SAPI de CV | 0.00                  |
| Loan FALCON #1014 SHEILA              | 146,584.42            |
| Loan FALCON #1221 TERENCE             | 71,187.37             |
| Loan FALCON #2816 MARSHALL            | 178,604.94            |
| Loan Falcon Bank                      | 50,000.00             |
| Loan FALCON#1112 PLATA                | 209,375.46            |
| Loan HYG REAL ESTATE LP               | 3,135,000.00          |
| <b>Total Long-Term Liabilities</b>    | <b>\$3,790,752.19</b> |
| <b>Total Liabilities</b>              | <b>\$3,790,752.19</b> |
| Equity                                |                       |
| Retained Earnings                     | -757,618.62           |
| Net Income                            | -100,238.36           |
| <b>Total Equity</b>                   | <b>\$ -857,856.98</b> |
| <b>TOTAL LIABILITIES AND EQUITY</b>   | <b>\$2,932,895.21</b> |